

This is an abridged prospectus containing salient features of the Red Herring Prospectus dated October 16, 2017 (the “RHP”).
You are encouraged to read greater details available in the RHP.

THIS DOCUMENT CONSISTS OF FOUR PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND SIX PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

Please ensure that you have read the RHP, this abridged prospectus and the General Information Document for investing in public offers (“GID”) undertaken through the Book Building Process before applying in the Offer (as defined below). You may obtain a physical copy of the Bid-cum-Application Form and the RHP from Stock Exchanges (as defined below), members of the Syndicate, Registered Brokers, Collecting Depository Participants (“CDPs”), Registrar and Share Transfer Agents (“RTAs”), Registrar to the Offer, Underwriters, or Self Certified Syndicate Banks (“SCSBs”). You may also download the RHP from the websites of the Securities and Exchange Board of India (“SEBI”), National Stock Exchange of India Limited (“NSE”) and BSE Limited (“BSE” or the “Designated Stock Exchange”) (NSE & BSE collectively, “Stock Exchanges”) where the Equity Shares are proposed to be listed and the Book Running Lead Managers (“BRLMs”) i.e. www.sebi.gov.in; www.nseindia.com; www.bseindia.com; <http://investmentbank.kotak.com> and www.axiscapital.co.in. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Mahindra LOGISTICS

MAHINDRA LOGISTICS LIMITED

Corporate Identity Number: U63000MH2007PLC173466

Registered Office: Mahindra Towers, P. K. Kurne Chowk, Worli, Mumbai - 400018. Tel: +91 22 24901441, Fax: +91 22 2490 0833
Corporate Office: 1A & 1B, 4th Floor, Techniplex 1, Techniplex Complex, Veer Savarkar Flyover, Goregaon West, Mumbai - 400062,
Tel: +91 22 2871 6800; Contact Person: Nikhil Nayak, Chief Financial Officer and Compliance Officer
Tel: +91 22 2871 5500; E-mail: cfo.mll@mahindra.com; Website: www.mahindralogistics.com

OUR PROMOTER: MAHINDRA & MAHINDRA LIMITED

INITIAL PUBLIC OFFERING OF UP TO 19,332,346 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE “EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (THE “OFFERPRICE”) AGGREGATING UP TO ₹ [●] MILLION THROUGH AN OFFER FOR SALE OF (i) UP TO 9,666,173 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION BY MAHINDRA & MAHINDRA LIMITED (OUR PROMOTER); (ii) UP TO 9,271,180 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION BY NORMANDY HOLDINGS LIMITED; AND (iii) UP TO 394,993 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION BY KEDAARA CAPITAL ALTERNATIVE INVESTMENT FUND – KEDAARA CAPITAL AIF 1, (THE “OFFER FOR SALE” OR THE “OFFER” AND SUCH SHAREHOLDERS OFFERING THEIR RESPECTIVE EQUITY SHARES IN THE OFFER FOR SALE ARE COLLECTIVELY HEREINAFTER REFERRED TO AS THE “SELLING SHAREHOLDERS” AND INDIVIDUALLY AS A “SELLING SHAREHOLDER”). THE OFFER INCLUDES A RESERVATION OF UP TO 125,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE “EMPLOYEE RESERVATION PORTION”). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE “NET OFFER” AND SUCH NET OFFER AGGREGATES UP TO 19,207,346 EQUITY SHARES. THE OFFER AND THE NET OFFER SHALL CONSTITUTE 27.17% AND 27.00%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY AND THE SELLING SHAREHOLDERS MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, OFFER A DISCOUNT OF ₹ [●] PER EQUITY SHARE ON THE OFFER PRICE TO ELIGIBLE EMPLOYEES (THE “EMPLOYEE DISCOUNT”).

THE PRICE BAND, THE EMPLOYEE DISCOUNT, IF ANY, AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, AND WILL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALLEDITIONS OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND MUMBAI EDITION OF NAVSHAKTI (A WIDELY CIRCULATED MARATHI NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS SITUATED), AT LEAST FIVE WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE LIMITED (“BSE”) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE”, AND TOGETHER WITH BSE, THE “STOCK EXCHANGES”) FOR THE PURPOSES OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

PROCEDURE:

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the GID from the BRLMs or download it from the websites of the NSE and BSE at www.nseindia.com and www.bseindia.com and the BRLMs at <http://investmentbank.kotak.com> and www.axiscapital.co.in.

ELIGIBILITY FOR THE OFFER – REGULATION 26(1) OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2009 (“SEBI ICDR REGULATIONS 2009”)

Whether the Company is compulsorily required to allot at least 75% of the net Offer to Qualified Institutional Buyers – No

INDICATIVE TIMELINE

Bid/Offer Opens On*	October 31, 2017	Initiation of Refunds for Anchor Investors/ Unblocking of Funds	On or about November 9, 2017
Bid/Offer Closes On	November 2, 2017	Credit of Equity Shares to Depository Accounts	On or about November 9, 2017
Finalization of Basis of Allotment	On or about November 8, 2017	Commencement of Trading	On or about November 10, 2017

* Our Company and the Selling Shareholders, in consultation with the BRLMs may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Offer Opening Date.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to Risk Factors on page 21 of the RHP and “Internal Risk Factors” on page 7 of this abridged prospectus.

PRICE INFORMATION OF BRLMs

Issue Name	Name of Merchant Banker	+/- % change in closing price, +/- % change in closing benchmark		
		30 th calendar day from listing	90 th calendar day from listing	180 th calendar day from listing
Godrej Agrovet Limited	Kotak, Axis	-	-	-
SBI Life Insurance Company Limited	Kotak, Axis	-	-	-
Security and Intelligence Services (India) Limited	Kotak, Axis	-3.29% [+ 1.17%]	-	-
CL Educate Limited	Kotak	-8.98% [+ 1.42%]	-15.36% [+3.46%]	-31.92% [+7.61%]
Avenue Supermarts Limited	Kotak, Axis	+145.08% [- 0.33%]	+167.59% [+4.97%]	+263.80% [+10.42%]
Laurus Labs Limited	Kotak	+11.44% [+3.62%]	+23.97% [+13.03%]	+41.43% [+18.31%]
Varun Beverages Limited	Kotak, Axis	-7.72% [-5.17%]	-11.49% [+2.31%]	+8.89% [+8.68%]
PNB Housing Finance Limited	Kotak	+11.70% [-4.16%]	+21.28% [+2.87%]	+70.50% [+9.28%]
Capacit'e Infraprojects Limited	Axis	-	-	-
Matrimony.Com Limited	Axis	-	-	-
Central Depository Services (India) Limited	Axis	+127.92% [+5.84%]	+128.86% [+2.26%]	-
Eris Lifesciences Limited	Axis	+0.87% [+5.37%]	-5.69% [+3.87%]	-
Tejas Networks Limited	Axis	+28.04% [+5.35%]	+17.82% [+3.80%]	-

Source: www.nseindia.com

Notes:

1. Disclosure subject to recent 7 issues (Initial Public Offering) in current financial year and two preceding financial years.
2. In the event any day falls on a holiday, the price/index of the immediately preceding working day has been considered.
3. Nifty is considered as the benchmark index.
4. For further details, refer to "Price Information of Past Issues handled by the BRLMs" on page 300 of the RHP.

Names of BRLMs and contact details (telephone and email id) of each BRLMs

Kotak Mahindra Capital Company Limited Tel: (91 22) 4336 0000 Fax: (91 22) 6713 2447 E-mail: mll.ipo@kotak.com Investor grievance e-mail: kmccredressal@kotak.com	Axis Capital Limited Tel: (91 22) 4325 2183 Fax: (91 22) 4325 3000 E-mail: mll.ipo@axiscap.in Investor grievance e-mail: complaints@axiscap.in
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Name of Registrar to the Offer and contact details (telephone and email id)	Link Intime India Private Limited Tel: +91 22 4918 6200; Fax: +91 22 4918 6195 E-mail: mahindralogistics.ipo@linkintime.co.in Investor grievance e-mail: mahindralogistics.ipo@linkintime.co.in
Names of Syndicate Member	Kotak Securities Limited
Name of Statutory Auditors	Deloitte Haskins & Sells LLP, Chartered Accountants
Self-Certified Syndicate Banks	The list of banks is available on http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes
Registered Brokers	You can submit Bid-cum-Application Forms in the Offer to Registered Brokers at the Broker Centres. For further details, see section "Offer Procedure" beginning at page 318 of the RHP.
Details regarding website address(es)/ link(s) from which the investor can obtain list of Registrar to Offer and Share Transfer Agents, Depository Participants and stock brokers who can accept applications from investors, as applicable:	List of RTAs, CDPs and Registered Brokers who can accept application from Investor can be obtained from below links as updated from time to time: RTAs and CDPs: As provided on the websites of NSE and BSE at www.nseindia.com/products/content/equities/ipo/asba_procedures.htm and www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?expandable=6 respectively, as updated from time to time. Registered Brokers: As provided on the websites of NSE and BSE at www.nseindia.com and www.bseindia.com , respectively, as updated from time to time. For further details, see section "Offer Procedure" beginning at page 318 of the RHP

PROMOTERS OF OUR COMPANY

Our Promoter was incorporated and registered in India under the Indian Companies Act, 1913 on October 2, 1945 as Mahindra & Mohammed Limited. The name of our Promoter was changed to Mahindra & Mahindra Limited on January 13, 1948. There has been no change in the control or management of our Promoter in the three years preceding the date of the Draft Red Herring Prospectus and until the date of the Red Herring Prospectus.

The registered office of our Promoter is situated at Gateway Building, Apollo Bunder, Mumbai 400 001. Our Company confirms that the permanent account number, bank account number, the company registration number of our Promoter and the address of the registrar of companies where our Promoter is registered has been submitted to the Stock Exchanges at the time of filing of the Draft Red Herring Prospectus.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

The equity shares of our Promoter are currently listed on BSE and NSE. The global depository receipts of our Promoter are listed on the Luxembourg Stock Exchange and are also admitted for trading on International Order Book of the London Stock Exchange.

Our Promoter is engaged in the automotive, tractor and farm mechanisation sectors. Our Promoter's automotive portfolio includes two wheelers, passenger vehicles, light and heavy commercial vehicles and electronic vehicles. In addition to this, our Promoter manufactures tractors and develops farm mechanisation solutions which help enhance farm productivity. Our Promoter is part of the Mahindra Group.

Names of top five largest Listed Group Companies: Our Company has the following five listed Group Companies: (i) Tech Mahindra Limited; (ii) Mahindra and Mahindra Financial Services Limited; (iii) Mahindra Holidays & Resorts India Limited; (iv) Mahindra CIE Automotive Limited; and (v) EPC Industrié Limited.

BUSINESS MODEL/ BUSINESS OVERVIEW AND STRATEGY

OVERVIEW

We are one of India's largest (on the basis of annual revenues) third party logistics solutions providers in the Indian logistics industry which was estimated at ₹6.40 trillion in Fiscal 2017, according to a report dated July 31, 2017, titled "Report of supply chain and 3PL potential in India, freight forwarding and corporate people transportation services" that has been prepared by CRISIL Research, a division of CRISIL Limited. We believe that our competitive advantage is our "asset-light" business model pursuant to which assets necessary for our operations such as vehicles and warehouses are owned or provided by a large network of business partners. Our technology enabled, "asset-light" business model allows for scalability of services as well as the flexibility to develop and offer customized logistics solutions across a diverse set of industries. We operate in two distinct business segments, supply chain management and corporate people transport solutions.

COMPETITIVE STRENGTHS

● An "asset-light" business model which allows flexibility and scalability in operations and high capital efficiency ● Customized, technology driven logistics solutions ● Integrated, end-to-end logistics services and solutions ● The Mahindra brand and support from the Mahindra Group ● Presence across diverse industry verticals with long-standing client relationships ● Experienced management team with strong domain expertise

BUSINESS STRATEGY

● Continue to grow share of our business from non-Mahindra Group clients ● Focus on large revenue clients by providing integrated, end-to-end solutions and continue to provide additional services to existing clients ● Continue to diversify our revenues from industry verticals such as consumer goods, pharmaceuticals, e-commerce and bulk ● Continue to focus on enhancements in technology ● Leveraging on the changing logistics industry dynamics, particularly with implementation of the GST regime ● Continue to establish new multi-user warehouses ● Continue to explore new business opportunities in new industry verticals and business segments

BOARD OF DIRECTORS

S No.	Name	Designation	Experience including current / past position held in other firms
1	Zhooben Bhiwandiwalla	Chairman and Non-Executive Director	He is currently the President - Mahindra Partners and Group Legal and a member of the Mahindra Group Executive Board. He currently heads the Mahindra Partners division. He has over 31 years of experience in the finance, legal, significant cross border M&A, HR, marketing, strategy and other commercial functions. He is the chairman of the HR Academy at the Mahindra Leadership University. He is also a member of the global advisory board of i-Probono, UK, and Safe Kids Foundation, India. He is on Boards of several Mahindra & Mahindra Group Companies.
2	Parag Shah	Non-Executive Director	He is currently the Managing Partner and Co-Head of Mahindra Partners Division. He is on the Executive Committee of several industry bodies such as CII - National Committee on Solar, TiE-Mumbai. He joined the Mahindra Group as the Chief Executive Officer of Officemartindia Limited in 2000 and has held various positions within the Mahindra Group including directorships across several companies. He has also been a member of FICCI - Solar Energy Task Force Committee, the India Israel forum and CII National Committee on Private Equity & Venture Capital.
3	K. Chandrasekar	Non-Executive Director	He is serving as Executive Vice President at Mahindra & Mahindra Limited. He has previously been associated with State Bank of India. He has over 38 years of work experience in banking, treasury, corporate finance investor relations. He is on Boards of several Mahindra & Mahindra Group Companies.
4	Sunish Sharma	Non-executive and Nominee Director	He currently also serves as a director on the boards of Manjushree Technopack Limited, Vedant Fashions Private Limited and Spandana Sphoorty Financial Limited. He is also the managing partner and co-founder of Kedaara Capital Advisors LLP. He worked at McKinsey for over six years before joining General Atlantic, where he was Managing Director.
5	Neelam Deo	Independent Director	She serves on the boards of Oxfam India and Breakthrough, a human rights organization. She was the Indian ambassador to Copenhagen (Denmark) and Abidjan (Ivory Coast) and the Consul General of India in New York.
6	Darius Pandole	Independent Director	He is presently the managing director and chief executive officer of JM Financial Investment Managers Limited. Prior to this, he was a Partner at New Silk Route Advisors, a private equity advisory firm primarily focused on India.
7	Ranu Vohra	Independent Director	He is a Managing Director & CEO and co-founder of Avendus Capital Private Limited. Prior to co-founding Avendus, he worked with a Communications Equity Associates, Tampa (USA) based technology and media investment bank and also with Hinduja Finance Corporation Limited. He has 18 years of experience in the Indian financial services industry, and has been a part of several transactions in investment banking and private equity.
8	Ajay Mehta	Independent Director	He is a Partner in Rajendra Shah and Associates, Chartered Accountants which provides consultancy services to the Government of Maharashtra for its information technology company Maharashtra Information Technology Corporation Limited. He is also the proprietor of Ajay Mehta & Company, Chartered Accountants.

OBJECTS OF THE OFFER

The objects of the Offer are to achieve the benefits of listing the Equity Shares on the Stock Exchanges and for the Offer for Sale. Further, our Company expects that listing of the Equity Shares will enhance our visibility and brand image and provide liquidity to our Shareholders. The listing will also provide a public market for the Equity Shares in India. Our Company will not receive any proceeds from the Offer and all the proceeds will be received by the Selling Shareholders, in proportion to the Equity Shares offered by the respective Selling Shareholders as part of the Offer. For details of Offered Shares by each Selling Shareholder, see “Other Regulatory and Statutory Disclosures” on page 295 of the RHP.

Monitoring of utilization of funds

As the Offer is an offer for sale and our Company will not receive any proceeds from the Offer, our Company is not required to appoint a monitoring agency for the Offer.

Shareholding Pattern:

S. No.	Particulars	Pre Offer number of Shares	% Holding of Pre Offer
1	Promoter and Promoter Group	53,100,477	74.64%
2	Public	18,041,447	25.36%
	Total	71,141,924	100%

Number of Equity Shares proposed to be sold by Selling Shareholders:

Sr. No.	Name	Number of Equity Shares offered for sale
1	Mahindra & Mahindra Limited	9,666,173
2	Normandy Holdings Limited	9,271,180
3	Kedaara Capital Alternative Investment Fund – Kedaara Capital AIF 1	394,993

RESTATED AUDITED FINANCIALS

(₹ in million except specifically stated)

Standalone	For the Quarter ended/ As at June 30, 2017 (Ind AS)	For the Year ended/ As at March 31, 2017 (Ind AS)	For the Year ended/ As at March 31, 2016 (Ind AS)	For the Year ended/ As at March 31, 2015 (Proforma Ind AS)	For the Year ended/ As at March 31, 2014 (Indian GAAP)	For the Year ended/ As at March 31, 2013 (Indian GAAP)
Revenue from operations	8,109.12	25,886.87	19,949.62	18,830.24	17,503.37	15,320.21
Profit before tax	223.72	676.74	574.93	611.10	542.85	361.64
Profit for the year	143.89	447.76	374.02	403.80	366.06	244.26
Equity share capital	679.99	679.99	598.22	598.22	590.61	577.00
Other Equity / Reserves and surplus	2,954.61	2,807.89	2,439.50	2,059.37	652.74	282.33
Net worth	3,634.60	3,487.88	3,037.72	2,657.59	1,243.35	859.33
Basic earnings per share (before exceptional items) (₹)	2.12	6.58	5.50	6.83	6.33	4.23
Diluted earnings per share (before exceptional items) (₹)	2.08	6.50	5.45	6.77	5.85	4.03
Return on net worth (%)	3.96	12.84	12.31	15.19	29.44	28.42
Net asset value per share (₹)	53.45	51.29	50.78	44.42	21.05	14.89

(₹ in million except specifically stated)

Consolidated	For the Quarter ended/ As at June 30, 2017 (Ind AS)	For the Year ended/ As at March 31, 2017 (Ind AS)	For the Year ended/ As at March 31, 2016 (Ind AS)	For the Year ended/ As at March 31, 2015 (Proforma Ind AS)	For the Year ended/ As at March 31, 2014 (Indian GAAP)	For the Year ended/ As at March 31, 2013 (Indian GAAP)
Revenue from operations	8,524.66	26,665.87	20,639.33	19,308.96	17,506.96	15,320.50
Profit before tax	234.68	678.19	559.48	592.33	542.96	361.63

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Profit for the year	151.26	460.69	359.68	385.24	366.13	244.25
Equity share capital	679.99	679.99	598.22	598.22	590.61	577.00
Other Equity / Reserves and surplus	2,947.54	2,796.57	2,419.73	2,048.15	652.81	282.32
Net worth	3,627.53	3,476.56	3,017.95	2,646.37	1,243.42	859.32
Basic earnings per share (before exceptional items) (₹)	2.18	6.70	5.37	6.64	6.33	4.23
Diluted earnings per share (before exceptional items) (₹)	2.14	6.62	5.32	6.58	5.85	4.03
Return on net worth (%)	4.08	13.11	12.11	14.84	29.45	28.42
Net asset value per share (₹)	53.35	51.13	50.45	44.24	21.05	14.89

INTERNAL RISKS FACTORS

Below are the top five risks as disclosed in the RHP

- We depend significantly on clients in the automotive industry and are highly dependent on the performance of the automotive industry. A loss of, or a significant decrease in business from clients in the automotive industry could adversely affect our business and profitability.*
- We depend on a limited number of clients, which exposes us to a high risk of client concentration. Fluctuations in the performance of the industries in which our clients operate may result in a loss of clients, a decrease in the volume of work we undertake or the price at which we offer our services.*
- Our business and operations depend significantly on our parent and Promoter, Mahindra & Mahindra Limited and the other Mahindra Group entities.*
- We operate in a highly fragmented and competitive industry and increased competition may lead to a reduction in our revenues, reduced profit margins or a loss of market share.*
- We may not be able to manage the growth of our business effectively or continue to grow our business at a rate similar to what we have experienced in the past.*

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the Company and amount involved

The total number of outstanding litigations against the Company are 26 and the total amount involved in such matters is Rs. 370.96 million.

S. No.	Nature of Case	Number of outstanding cases	Amount involved (in ₹ million)
1.	Criminal	1	-
2.	Action by regulatory/ statutory authorities	-	-
3.	Civil	2	23.82
4.	Direct tax	6	248.51
5.	Indirect Tax	17	98.63
	Total	26	370.96

B. Brief details of top risk material outstanding litigations against the company and the amount involved

S. No.	Particulars	Litigation filed by	Current Status	Amount Involved (in ₹ million)
1.	Our Company engaged certain business associates on principle to principle basis to provide transport facility services to our customers in Coimbatore. It was alleged that no contribution under the Employee Provident and Miscellaneous Provisions Act, 1952 (the "Act") were made in respect of certain drivers of our business associates in Coimbatore. The Assistant Provident Fund Commissioner, Coimbatore (the "APFC") initiated proceedings against our Company. For further details, see "Outstanding Litigation and Other Material Development – Litigation initiated against our Company - Civil proceedings" on page 272.	Assistant Provident Fund Commissioner, Coimbatore	The matter is currently pending before the Employee Provident Fund Tribunal, Delhi.	12.13
2.	Our Promoter, Mahindra & Mahindra Limited received a notice from the ("RPFC") in Regional Provident Fund Commissioner, Zaheerabad, Patancheru April 2015, directing it pay provident fund contribution for the period April 2013 to March 2015 towards the workers engaged by it for the transportation of the manufactured vehicles, and for production of various records. Subsequently, Mahindra & Mahindra Limited submitted letters dated April 25, 2015 and May 19, 2015 requesting	Regional Provident Fund Commissioner, Zaheerabad, Patancheru	The matter is currently pending before the Appellate Tribunal, Bangalore.	11.69 million.

S. No.	Particulars	Litigation filed by	Current Status	Amount Involved (in ₹ million)
	the RPFC to implead our Company stating that it has engaged various transport contractors on a principle to principle basis and there exists no employer-employee relationship between Mahindra & Mahindra Limited and persons engaged by our Company, which is one of its transporters. Subsequently, RPFC had issued an order dated June 11, 2015 (the “Order”) requiring our Company to withhold 10% of the amount payable to our business associates as contribution towards employee provident fund and further directing Mahindra & Mahindra Limited to withhold 10% of the amount payable to us in case our Company is unable to withhold the amount as per the Order. For further details, see “Outstanding Litigation and Other Material Development – Litigation initiated against our Company - Civil proceedings” on page 272.			
3.	Pursuant to a complaint filed by Neeraj Kumar through the President, Universal Proutist Labour Federation, New Delhi, the Inspector under Minimum Wages Act, 1948 (the “Act”), Office of the Deputy Labour Commissioner, New Delhi filed a complaint before the Court of the Metropolitan Magistrate, New Delhi against our Company and Wipro Limited alleging, <i>inter alia</i> , non-maintenance of registers and other documents prescribed under the Act.	Deputy Labour Commissioner, New Delhi	The matter is currently pending.	Not quantifiable

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters/Group Companies in last 5 financial years including outstanding action, if any

EPCIL had filed a consent application with SEBI for compounding and condonation of delay in complying with certain annual and other continual disclosure in respect of shares held by the erstwhile promoters of EPCIL in terms of the erstwhile Takeover Regulations (the “Consent Application”). Subsequent to the filing of the Consent Application, EPCIL submitted revised settlement terms with SEBI, which was rejected by SEBI by its letter dated September 6, 2012. Subsequently, SEBI issued a show cause notice dated November 27, 2013 in this regard to EPICL. EPCIL filed a revised consent application with SEBI (the “Consent Application-II”), which was returned by SEBI by its letter dated February 10, 2014 stating that application for settlement proceedings shall not be considered by SEBI if an earlier application with regard to the same alleged default had been rejected by SEBI (the “SEBI Letter”). EPCIL responded to the SEBI Letter, and made submissions for consideration of the Consent Application-II by SEBI (the “Reply”). SEBI, pursuant to its order dated September 29, 2017 has adjudicated the matter and imposed a penalty of ₹ 0.2 million on EPCIL, which has been paid by EPCIL.

D. Brief details of outstanding criminal proceedings against Promoters

There are 18 criminal proceedings initiated against our Promoter and its directors, filed by various third parties and its directors, alleging, *inter alia*, cheating, abetment, criminal conspiracy, criminal breach of trust, theft, forgery, fraud and misappropriation of funds. Additionally, the Inspector of Legal Metrology has filed three separate criminal complaints against our Promoter alleging violation of certain provisions of the Legal Metrology Act, 2009. These matters are currently pending. For further details, see “Outstanding Litigation and Other Material Developments - Litigation initiated against our Promoter - Criminal proceedings” on page 273.

ANY OTHER IMPORTANT INFORMATION AS PER THE BRLMs/ISSUER COMPANY - NIL

DECLARATION BY THE COMPANY

We hereby certify and declare that all relevant provisions of the Companies Act and the rules, regulations and guidelines issued by the Government of India, or the regulations or guidelines issued by SEBI, as the case may be, have been complied with and no statement made in the Red Herring Prospectus, is contrary to the provisions of the Companies Act, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements in the Red Herring Prospectus, are true and correct.

DECLARATION BY THE SELLING SHAREHOLDERS

Each of the Selling Shareholders confirms and certifies that all statements and undertakings specifically made or confirmed by it about or in relation to itself and the Equity Shares offered by it through the Offer for Sale in the Red Herring Prospectus, are true and correct. Each of the Selling Shareholders assumes no responsibility for any other statements, including, any of the statements made or confirmed by or relating to the Company or any other Selling Shareholders in the Red Herring Prospectus.

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